



To Whom It May Concern

Subject: Going Concern Certificate

I, Bharat Nahata, statutory auditor of Monolith Industries Limited, hereby issue this certificate to the Board of Directors of company pursuant to our audit of the financial statements for the year ended 31st March 2024.

1. Going Concern Assessment:

We have conducted our audit procedures to assess the appropriateness of the going concern assumption used by the management in the preparation of the financial statements. This assessment includes evaluating management's plans for future actions, the underlying assumptions, and the feasibility of those plans.

2. Basis for Opinion:

Our assessment is based on various factors, including but not limited to:

- The historical and prospective financial information.
- Management's representations.
- Evaluation of events or conditions that may cast significant doubt on the company's ability to continue as a going concern.

3. Conclusion:

In our opinion, based on the audit evidence obtained and the assessment of the relevant factors, we have no reason to believe that Monolith Industries Limited will not be able to continue its operations as a going concern for the foreseeable future, which is at least the next 12 months from the date of this certificate.

For Bharat Nahata & Associates

Chartered Accountants

Firm Registration No. 328209E

Bharat Nahata

Bharat Nahata

Proprietor

Membership No: 303717

Place: Kolkata

Date: 8th July, 2025

UDIN: 25303717BMJLWI4677